

**LETTER OF INTENT---Gift of Securities**

Please mail or fax to your broker and send a copy to Tammy Abshire, Stewardship Director, Diocese of Baton Rouge P.O. Box 2028 Baton Rouge, LA 70821 [tabshire@diobr.org](mailto:tabshire@diobr.org) Fax: 225-242-0145  
Please also forward a copy to your parish's business office, if applicable.

Date: \_\_\_\_\_

From: (Shareholder/Donor) \_\_\_\_\_

To: (Broker) \_\_\_\_\_

The purpose of this transfer is to make a charitable contribution to the ***Diocese of Baton Rouge***, located at 1800 S. Acadian Thruway, Baton Rouge, LA 70808, Tax I.D. (available upon request), to be used as designated below.

**Please complete one of the following options:**

- I wish to use my existing Brokerage Account:** Please be advised that I, the undersigned, hereby request that \_\_\_\_\_ shares of \_\_\_\_\_ be transferred from my account, # \_\_\_\_\_ at \_\_\_\_\_ (broker) to the Diocese account#: **784-013831 DTC# 0015** at Morgan Stanley.
- I wish to donate a stock certificate that is registered in my name:** Certificate # \_\_\_\_\_ Registered in the name of \_\_\_\_\_ #Shares \_\_\_\_\_ Issuer \_\_\_\_\_
- I have opened an account at \_\_\_\_\_ /Acct# \_\_\_\_\_** in the name of the Diocese and have deposited \_\_\_\_\_ shares of \_\_\_\_\_. Please forward the latest statement from the account, along with this completed form to the Diocese.

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**I/We direct the Diocesan office to designate the proceeds of this donation as follows:**

For the benefit of my Parish, St. George Baton Rouge  
Name of parish City

General Fund  Building Fund  Other \_\_\_\_\_  
Please Specify (Ex. Capital Campaign)

Other  
 Bishop's Annual Appeal: Parish to Credit: \_\_\_\_\_ City \_\_\_\_\_  
 Works of Mercy Trust Fund  Catholic Charities  
 Seminarian Scholarship Fund  
 Other \_\_\_\_\_  
Please specify

**Please send acknowledgement of the completed transfer at the following address:**

\_\_\_\_\_ Phone#: \_\_\_\_\_

\_\_\_\_\_  
Print Donor Name

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Print Donor Address

\_\_\_\_\_  
Print Donor Name (Joint Account Holder)

\_\_\_\_\_  
Donor Signature (Joint Account Holder)